

JAIN KHETAN AGARWAL & ASSOCIATES

CHARTERED ACCOUNTANTS

AUDITOR'S LIMITED REVIEW REPORT

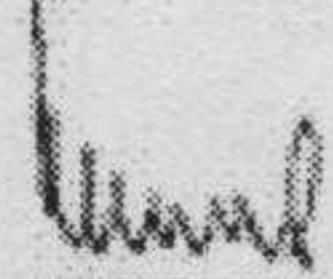
Review Report to,
The Board of Directors
M3 Global Finance Limited

We have reviewed the accompanying statement of unaudited financial results of M3 Global Finance Limited for the Quarter ended on 30th September, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

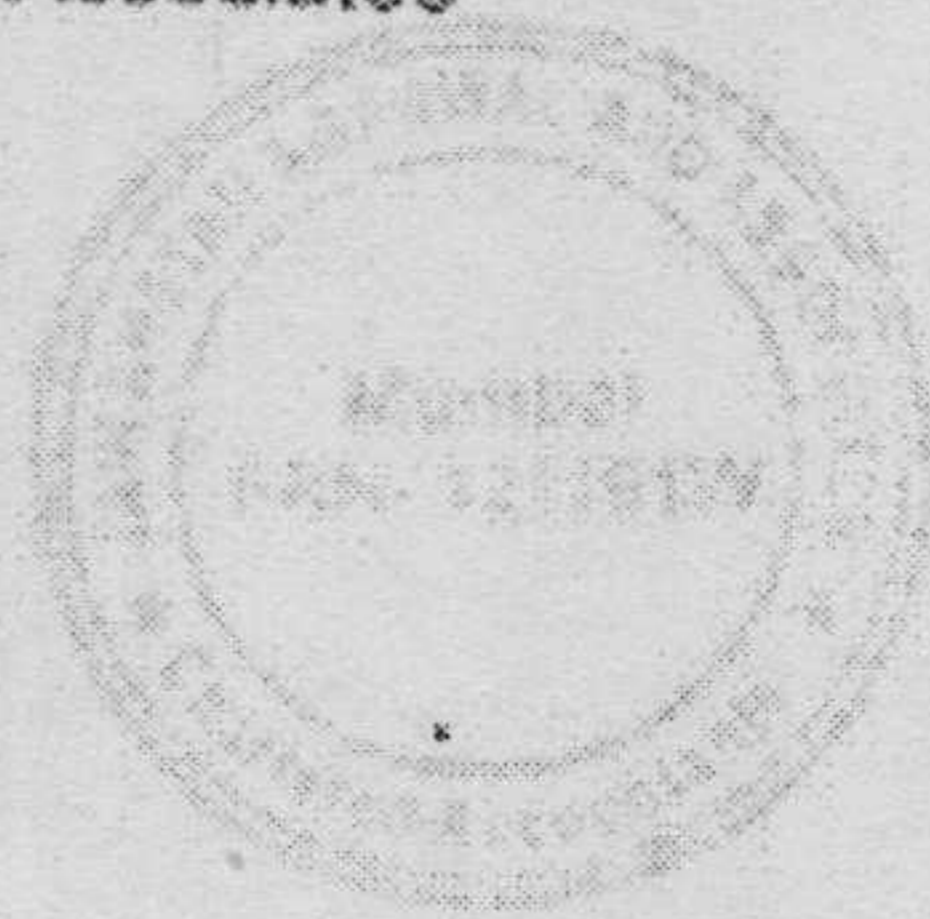
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Jain Khetan Agarwal & Associates
Chartered Accountants



CA N. K. Khetan
Partner
Membership No. : 044687



Place : Mumbai
Date : 18th November, 2014

M3 Global Finance Limited

152, NARAYAN DHURI STREET, 2ND FLOOR, ROOM NO. 24, MUMBAI 400003

Statement of Unaudited Results for the Quarter September, 2014 ended Year 31/03/2015

Particulars	3 Months ended (30/09/2014) Amount in Rupees (Unaudited)/(Audited)	Preceding 3 months ended (30/06/2014) Amount in Rupees (Unaudited)/(Audited)	Corresponding 3 months ended (30/09/2013) in the previous (Unaudited)/(Audited)	Year to date figures current period ended (30/09/2014) Amount in Rupees (Unaudited)/(Audited)	Year to date figures for the previous year ended (30/09/2013) (Unaudited)/(Audited)	Previous year ended (31/03/2014) Amount in Rupees (Audited)
(Refer Notes Below)						
1 Income from Operations						
(a) Net sales/income from operation (Net of excise duty)	2,15,256.00	6,10,242.00	58,600.00	2,15,256.00	58,600.00	4,00,248.00
(b) Other operating income	-	-	-	-	-	-
Total income from operations (net)	2,15,256.00	6,10,242.00	58,600.00	2,15,256.00	58,600.00	4,00,248.00
2 Expenses						
(a) Cost of materials consumed	-	-	-	-	-	-
(b) Purchase of stock-in-trade	-	-	-	-	-	-
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	-
(d) Employee benefits expense	1,20,000.00	28,514.00	-	1,20,000.00	-	32,310.00
(e) Depreciation and amortisation expense	-	-	-	-	-	-
(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	91,125.00	5,71,150.00	8,523.00	91,125.00	8,523.00	32,310.00
Total expenses	2,11,125.00	5,96,674.00	8,523.00	2,11,125.00	8,523.00	5,67,988.00
3 Profit/(Loss) from operations before other income, finance costs and exceptional items	4,131.00	10,568.00	50,077.00	4,131.00	50,077.00	3,67,538.00
4 other income	-	-	-	-	-	-
5 Profit/ (Loss) from ordinary activities before finance costs and exceptional (3(+ /-)/4)	4,131.00	10,568.00	50,077.00	4,131.00	50,077.00	3,67,988.00
6 Finance costs	-	-	-	-	-	-



7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items	4,131.00	10,568.00	50,077.00	4,131.00	50,077.00	3,67,938.00
8	Exceptional items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7+/-)8	4,131.00	10,568.00	50,077.00	4,131.00	50,077.00	3,67,938.00
10	Tax expense	-	-	-	-	-	-
11	Net Profit / (Loss) from ordinary activities after tax (9+/-)10	4,131.00	10,568.00	50,077.00	4,131.00	50,077.00	3,67,938.00
12	Extraordinary items (net of expense Rs. Lakhs)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11+/-)12	4,131.00	10,568.00	50,077.00	4,131.00	50,077.00	3,67,938.00
14	Share of profit / (Loss) of associates*	-	-	-	-	-	-
15	Minority interest*	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / loss of	4,131.00	10,568.00	50,077.00	4,131.00	50,077.00	3,67,938.00
17	Paid-up equity share capital (Face value of the Share shall be indicated)	360,00,000.00	360,00,000.00	360,00,000.00	360,00,000.00	360,00,000.00	360,00,000.00
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	5,80,290.00
19	Earnings per share (before extraordinary items) (of Rs. 1/- each) (not annualised):						
	(a) Basic	0.0011	0.0030	0.0139	0.0011	0.0139	0.1022
	(b) Diluted	0.0011	0.0030	0.0139	0.0011	0.0139	0.1022
19	Earnings per share (after extraordinary items) (of Rs. 1/- each) (not annualised):						
	(a) Basic	0.0011	0.0030	0.0139	0.0011	0.0139	0.1022
	(b) Diluted	0.0011	0.0030	0.0139	0.0011	0.0139	0.1022

Note:

- The classification / disclosure of items in the financial results shall be in accordance with the Revised Schedule of the Companies Act, 2013.
- Above results were reviewed by Audit Committee taken on record in Board Meeting held on 14th November, 2014
- Provision for Taxation will be made at the end of the financial year.



M3 Global Finance Limited

Statement showing shareholding for the Quarter September, 2014 ended Year 31/03/2015

Particulars	3 months ended (30/09/2014)	Preceding 3 months ended (30/06/2014)	Corresponding 3 months ended (30/09/2013) in the Previous	Year to date figures for current period	Year to date figures for the previous year ended	Previous year ended (31/03/20)
A						
1 Public shareholding						
Number of shares	1268600	1268600	1268600	1268600	1268600	1268600
Percentage of shareholding	35.24	35.24	35.24	35.24	35.24	35.24
2 Promoters and Promoter Group Shareholding **						
a) Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
Percentage of shares (as a % of the total shareholding of promoter and promoter group capital of the company)	0	0	0	0	0	0
b) Non-encumbered	0	0	0	0	0	0
Percentage of shares (as a % of the total shareholding of promoter and promoter group capital of the company)	0	0	0	0	0	0
	2331400	2331400	2331400	2331400	2331400	2331400
	100	100	100	100	100	100
	64.76	64.76	64.76	64.76	64.76	64.76
B						
INVESTOR COMPLAINTS						
Pending at the beginning of the quarter	Nil					
Received during the quarter	Nil					
Disposed of during the quarter	Nil					
Remaining unresolved at the end of the quarter	Nil					

- The above results were reviewed by an Audit Committee and thereafter taken on record by the Board of Directors in their meeting held on 14th November, 2014
- There were no investor complaints known to the Company outstanding at the beginning of the quarter.
- Previous period figures have been regrouped wherever necessary.

Place : Mumbai

Date : 14/11/2014

For M3 Global Finance Limited.

sc/-

Manish Shah

Whole Time Director



M3 Global Finance Limited

Statement of Assets & Liabilities

	Stadalone / Consolidated Statement of Assets and Liabilities Particulars	As at (current half year end) (30/09/2014)	As at (Previous half year end) (30/09/2013)
A	EQUITY AND LIABILITIES		
	1 Shareholder's funds		
	(a) Share capital	360,00,000.00	360,00,000.00
	(b) Reserves and surplus	5,94,989.00	2,12,352.00
	(c) Money received against share warrants		-
	Sub- total - Shareholder's funds	365,94,989.00	362,12,352.00
	2 Share application money pending allotment	-	-
	3 Minority interest*	-	-
	4 Non-current liabilities		
	(a) Long-term borrowings	297,00,000.00	-
	(b) Deferred tax liabilities (net)	-	-
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	-	-
	Sub-total-Non-current liabilities	-	-
	5 Current liabilities		
	(a) Short-term borrowings	-	-
	(b) Trade payables	-	-
	(c) Other current liabilities	-	-
	(d) Short-term provisions	-	-
	Sub-total- Current liabilities	-	-
	TOTAL - EQUITY AND LIABILITIES	662,94,989.00	362,12,352.00
B	ASSETS		
	1 Non-current assets		
	(a) Fixed assets	-	-
	(b) Goodwill on consolidation*	-	-
	(c) Non-current Investments	-	-
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	-	-
	(f) Other non-current assets	-	-
	Sub-total-Non-current assets	-	-
	2 Current assets		
	(a) Current investments	-	333,00,000.00
	(b) Inventories	649,00,000.00	-
	(c) Trade receivables	-	-
	(d) Cash and cash equivalents	1,61,414.00	3,03,245.00
	(e) Short-term loans and advances	12,33,575.00	26,09,107.00
	(f) Other current assets	-	-
	Sub-total-Current assets	662,94,989.00	362,12,352.00
	TOTAL - ASSETS	662,94,989.00	362,12,352.00

* Applicable in the case of consolidated statement of assets and liabilities.

