



M3 GLOBAL FINANCE LIMITED

(Erstwhile Tibrewal Global Finance Limited)

Registered Off.: 152, Narayan Dhuru Street, 2nd Floor, Room
No.24, Mumbai - 400003 Tel.No. : 022-22721563, Fax No. : 022-22722270

Email : info@m3globalfinance.com Website :

www.m3globalfinance.com

CIN Number: L65910MH1988PLC239746

23 February 2017

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Sub: Outcome of the Finance Committee Meeting held on 23 February 2017

Ref: Scrip Code 538772

Dear Sir/ Madam,

This is in continuation to our letter dated 20 February 2017 intimating the conduct of Finance Committee Meeting of the Board of Directors of the Company on 23 February 2017. The meeting of Finance Committee of the Board of Directors of the Company ended at 1.00pm.

In this regard, we wish to inform you that the Finance Committee of the Board of Director at its meeting held on Thursday, 23 February 2017, inter alia, amongst other matters, considered and approved the allocation of 47,32,433 Compulsorily Convertible Preference Shares of the Company to Strategic India Equity Fund on preferential basis.

We request you to kindly take the above on record and acknowledge the receipt of the same.

Thanking you

Yours Faithfully,
For M3 Global Finance Limited

Makarand Patankar
Whole-Time Director

(DIN 01584128)